

Donation of Publicly-Traded Securities

Welland Hospital
Foundation
Together we make a difference!



Process for Making a Donation of Securities by Electronic Transfer

Thank you for considering a donation to Welland Hospital Foundation.

1. Prior to initiating your gift transfer, please complete this form and fax it to Welland Hospital Foundation
Fax: 905-732-2999
Heather Scott-Ventresca, CFRE, Executive Director – Tel. 905-378-4647, ext. 32396
Email: hscott-ventresca@niagarahealth.on.ca
2. For tracking purposes, please instruct your Investment Advisor to contact:
Mel Groom, RBC Dominion Securities – Tel. 905-988-5859
Fax: 905-988-5899
Email: mel.groom@rbcinvestments.com
3. Have your Investment Advisor prepare and process a signed Letter of Direction to transfer securities. Pertinent receiving account information:
Welland Hospital Foundation account # 585-10488-18
FINS T002 DTC 5002

Receiving institution:
RBC Dominion Securities
63 Church St., Suite 306
St. Catharines, ON L2R 3C4
4. Charitable receipt will be issued by the Welland Hospital Foundation for the value of the securities at the close of the business day on which they are vested with Welland Hospital Foundation. Charitable Registration #11929 0666 RR0001.
5. Discuss estimated timing of transfer with your Investment Advisor as this will vary depending on the delivering institution and time of year.

Donor Information:

Name for charitable receipting purposes: _____

Full address: _____

Broker/Agent Information:

Dealer/Institution firm name: _____

Broker/Agent name _____ Tel. # _____

Market Security Information:

Name & Market Symbol: _____

Class (if any) _____ Type (common, preferred, mutual fund, etc.) _____

Number (volume) of shares/units: _____ Estimated market value \$ _____

Signature of Donor

Date

Welland Hospital Foundation, 65 Third St., Welland, ON L3B 4W6