



Future State: Phys Track - Transitions - Perioperative to Inpatient Admit

Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

Last updated by Anjanette Balboa, Mar 12, 2025 1:55pm (UTC -4 hours)

Workflow Details:

Workflow Name: Phys Track - Transitions - Perioperative to Inpatient Admit

Workflow State: Future State

Workstream: Admission/Intake

Venue: Acute Care
Critical Care
Perioperative

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

Workflow Summary:

Service Line:

Related Solution(s): CareAware Patient Flow
Cerner Millennium EMR - Acute
Registration Management
Revenue Cycle Registration
Surgical Management

Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP

TestBuilder Script(s):

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Workflow Notes: This workflow outlines the steps involved in admitting a patient that comes into the facility to have surgery and is then admitted afterwards (AM Admit).

It does not include all the steps involved for each of these roles, but rather focuses on the steps that are relevant and specific to AM Admit cases. Refer to the general Perioperative workflows for a fuller list of worksteps involved for these roles throughout the perioperative process.

Introduced By: WS 3

Validated By: WS 8

Swim Lane:Role(s): Surgical Scheduler [Custom]
Endo Scheduler [Custom]

Department(s):

Security Position(s):

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Off Page Reference [20541]

Workflow Link: Perioperative - Schedule Elective Appointment (Novari)

Comments: The surgeon plans the PAO- Admit to Inpatient within this off page reference workflow

Off Page Reference [20543]

Workflow Link: Perioperative - Schedule Emergency Appointment - Main OR

Comments: The surgeon plans the PAO- Admit to Inpatient within this off page reference workflow

Off Page Reference [20550]

Workflow Link: Registration - ERM - Pre-Admit Process

Swim Lane:Role(s): PSAC Clinic [Custom]
Registration [Custom]

Department(s):

Security Position(s):

Decision [20519]

Description: Is this patient referred for a Pre Surgical Assessment Clinic (PSAC) appointment?

Off Page Reference [20591]

Workflow Link: Registration - ERM - Outpatient Registration Process

Comments: This is a Registration owned step

Off Page Reference [20518]

Workflow Link: Perioperative - Pre Surgical Assessment Clinic (Novari)

Comments: This is a PSAC owned step.

Swim Lane:

Role(s): Registration [Custom]

Department(s):

Security Position(s):

Work Step [20556]

Description: On day of surgery patient presents to Registration. Not applicable to C-Sections or Cataracts.

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Off Page Reference [20602]

Workflow Link: Women and Babies/Patient Access - Acute - OB Registration (Mother)

Work Step [20598]

Description: On day of surgery patient presents to pre-procedure area

Off Page Reference [20489]

Workflow Link: Registration - ERM - Pre-Admit Process

Comments: This is just to confirm information on the Pre-admit encounter and chance to sign for accommodation

Work Step [20560]

Description: Registration Clerk will print Wristband to hand to the patient

Swim Lane:Role(s): Day Surgery Nurse [Custom]
Recovery Nurse

Department(s):

Security Position(s):

Work Step [20513]

Description: Volunteer/Perioperative Tracker notifies receiving unit of patient arrival. Pt brought to pre-procedure bay.

Work Step [20434]

Description: Initiates PAO and PowerPlan(s), completes documentation, prepares the patient for their Procedure and provides Handoff

Method: PowerChart

Comments: Initiates the "PAO- Admit to Inpatient" on the chart.

Off Page Reference [20358]

Workflow Link: Perioperative - Pre Procedure

Swim Lane:Role(s): Surgeon
Proceduralist
Gastroenterologist

Department(s):

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Security Position(s):

Work Step [20444]

Description: Day of procedure, Surgeon reviews any Pre-Planned orders and proceeds with case

Off Page Reference [20432]

Workflow Link: Phys Track - Perioperative - Surgeon/ Proceduralist: Day of Procedure

Swim Lane:

Role(s): OR Nurse [Custom]

Department(s):

Security Position(s):

Work Step [20440]

Description: Procedure Nurse performs Assessment, Safety Checklists, assists Surgeon and documents the Intraoperative Record

Method: Perioperative Document

Off Page Reference [20442]

Workflow Link: Perioperative - Intraop/Intraprocedure

Work Step [20505]

Description: If applicable/needed; Request a Porter in Capacity Management for the transfer

Method: Capacity Management

Work Step [20467]

Description: Provide Handoff to Receiving Nurse (Recovery Nurse or Critical Care RN)

Comments: Labor & Delivery first circulator is primary nurse. Refer to Women and Babies - Acute C-Section Workflow.

If patient being admitted to Critical Care/Tele, physician is providing care for patient and can't put in Transfer order right way, so typically Periop Nurse calls bed management to plan ahead for Critical Care/Tele bed needs.

Swim Lane:

Role(s): Anesthesia

Department(s):

Security Position(s):

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Work Step [20456]

Description: Anesthesia assesses patient, completes Pre Anesthesia Evaluation PowerNote, reviews Anesthesia Phased PowerPlan.

Work Step [20458]

Description: Administers medication, monitors, supports patient intraoperatively documenting in the Anesthesia Module

Off Page Reference [20452]

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

Comments: High level steps of this off page reference summarized in this workflow

Work Step [20462]

Description: Reassesses patient's readiness for extubation, consulting ICU if necessary.

Work Step [20497]

Description: Accompanies patient and provides handoff to either Critical Care or Recovery Nurse.

Swim Lane:

Role(s): Receiving Nursing Unit

Department(s):

Security Position(s):

Off Page Reference [20344]

Workflow Link: INA - Inpatient Nursing - Communication and Handoff Process

Work Step [20391]

Description: Patient arrives in Inpatient Unit

Work Step [20393]

Description: Access 'Bed Transfer' Registration Conversation in Capacity Management to transfer patient to their new Bed Assignment

System [20392]

Description: Patient location is updated to appropriate unit/room/bed by completion of transfer in Capacity Management

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Off Page Reference [20395]

Workflow Link: INA - Inpatient Nursing - Admission Process

Swim Lane:

Role(s): Phase I Recovery Nurse [Custom]

Department(s):

Security Position(s): Perioperative - Nurse

Work Step [20470]

Description: Perform Nursing Assessment and Phase I Recovery

Work Step [20476]

Description: Communicate concerns/ discuss changes in disposition with Anesthesia/Surgeon as applicable.

Off Page Reference [20315]

Workflow Link: Perioperative - Phase I Recovery

System [20527]

Description: Capacity Management will update when Inpatient Bed is ready/ assigned

Method: Capacity Management

Work Step [20508]

Description: Recovery will call the receiving unit to verify if the Nurse is ready. If applicable, request a Porter in Capacity Management.

Method: Capacity Management

Work Step [20337]

Description: Admitted patient transported to Inpatient Unit

Off Page Reference [20532]

Workflow Link: INA - Inpatient Nursing - Communication and Handoff Process

Comments: The Recovery Nurse and Floor Nurse should touch base on tasks assigned to the Floor Nurse if the patient was receiving Inpatient Level Care in the Recovery Room since the Recovery Nurse doesn't have access to a task list so they can reconcile the task list together.

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Work Step [20198]

Description: Continue Postop Floor orders and provide Inpatient-level care until bed is available

Method: PowerOrders

Comments: Note that the PACU nurse will be responsible for the floor orders, but will not have visibility to the tasks that are generated and typically accounted for by floor nurses. This will require a task reconciliation by the receiving nurse once the patient is physically transferred to the ICU or Inpatient unit.

Swim Lane:

Role(s): Bed Management [Custom]

Department(s):

Security Position(s):

Work Step [20586]

Description: Access Surgical Schedules to plan for Bed requirements

Method: PowerChart

Comments: Bed management would be looking online at the OR schedule and Emergency Add On Tracker for bed planning

Work Step [20383]

Description: Request for Inpatient Admission received from PAO- "Admit to Inpatient" order

Method: Capacity Management

Work Step [20384]

Description: Review and document capacity management transfer list and review designated level of care

Method: Capacity Management

Work Step [20385]

Description: Assign bed in Capacity Management

Method: Capacity Management

Work Step [20524]

Description: Bed Assignment will update in Capacity Management

Method: Capacity Management

Swim Lane:

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Role(s): Transport Technician

Department(s):

Security Position(s):

System [20535]

Description: Receive Job Notification on Mobile Device.

Method: Capacity Management Mobile

Work Step [20537]

Description: Accept the job on Mobile Device and proceed to transport the patient. Complete the job to complete the transfer.

Method: Capacity Management Mobile

Facilities:

Facility Name: Niagara Falls Site

Status: Pending Approval

Facility Cerner Owner:

Facility Client Owner:

Authorize Date:

Facility Comments:

Facility Name: St. Catharines

Status: Pending Approval

Facility Cerner Owner:

Facility Client Owner:

Authorize Date:

Facility Comments:

Facility Name: Welland

Status: Pending Approval

Facility Cerner Owner:

Facility Client Owner:

Authorize Date:

Facility Comments: