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Adult Outpatient Referral Form – Mental Health and Addictions

Please **DO NOT** Fax this cover sheet with the referral

For Referring Providers

- Niagara Health Outpatient Mental Health and Addictions Program offers evidence–based assessments / treatment for adults.
- A physician / nurse practitioner referral is required for most services.
- Niagara Health **does not** offer:
  - Individual counselling
  - Grief / bereavement services
  - Anger management services
  - Assessments for complex dual diagnosis
  - Assessment, treatment and/or rehabilitation for acquired brain injury (ABI), traumatic brain injury (TBI) or concussion
  - Parenting capacity / custody access or forensic assessments
  - Assessments for the Ontario Disability Support Program (ODSP) or insurance providers / workplace
  - Assessment for legal purposes (criminal or civil)

For Your Client

- Please ensure your client is aware that the referral is being made.
- A mental health clinician will review each referral.
- Two attempts will be made to call the client. A letter will be sent to the referring provider if no contact is made.
- Some services may have a waitlist and clients will be informed of this when contact is made.
- Please provide the **While You Wait Resources** to assist the client in getting the most out of the wait time by checking out the online and self – directed resources.

How to Refer to Outpatient Mental Health and Addiction Services

- Fax the completed referral form to **905–704–4420**.
- Pages 1 and 2 must be completed in full for all referrals.
- Additional Required Information form must be completed for all Medication Clinic (Page 3), ECT (Page 4) and rTMS (Page 5) referrals.
- **AVOID DELAYS –** incomplete referrals delay care for your client. Ensure that all sections of the referral form are complete and all necessary information is included. All incomplete referral forms will be returned to the referring provider.
- For any enquiries, please call **905–378–4647 Extension 49613.**

Psychiatric Consultation (CAPS):

- **Inclusion Criteria:**
  - **One–time psychiatric consultation** is available with the understanding that the referring physician is responsible for the implementation of recommendations.
  - CAPS does not provide "second opinion" consults.
  - For conditions related to depressive and anxiety disorders, there must be evidence of two medication trials within the current episode of illness.
  - For conditions related to depression a PHQ–9 (completed by client) must be included with the referral.
  - For conditions related to anxiety a GAD7 (completed by client) must be included with the referral.
  - For first episode psychotic disorders, please refer to Niagara Region First Episode Psychosis Program, if appropriate

Rapid Access Addiction Medicine (RAAM)

- **Inclusion Criteria**:
  - Assessments and treatments for substance use problems such as alcohol, opioids, cocaine, benzodiazepines, and cannabis
  - Medications may be prescribed for substance use, withdrawal, and craving, opioid agonist treatment with methadone and buprenorphine
  - Any questions, please call **905–378–4647 Extension 49463**.

Rev. 12/2023 (v5)

REF41

INSTRUCTION PAGE – Not for Chart

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Mental Health and Addictions

SECTION A: Client Information **Is client aware of referral?** ☐ **Yes** ☐ **No**

Client Name: ______________________________ HC with Version Code: ___________________________

Preferred Name: ______________________________ **OR** Other Coverage (copy attached)

Address: ________________________________ City/Town: ___________________________________

Primary Contact: ________________________ Can a message be left at this number? ☐ Yes ☐ No

Can we use e–mail for appointment communication? ☐ Y E–mail Address: ___________________________ ☐ No

Services may be provided virtually – E–mail Address: ________________________________ ☐ Same as above?

Date of Birth: _______________ (dd/mm/yyy) Identify as First Nations/Indigenous? ☐ Y ☐ N

Birth Gender: ☐ Male ☐ Female ☐ Prefer not to Answer ☐ Prefer to Self–Identify _____________________

Preferred language? ☐ English ☐ Other: ____________ Require Interpreter? ☐ Y language _____________ ☐ N

Emergency Contact: Relationship _________________________ Contact: __________________________

Indicate all that apply: ☐ Cognitive Impairment ☐ Hearing Impairment ☐ Visual Impairment

☐ Mobility / Fall Risk ☐ Bariatric ☐ Sensory ☐ Therapy Animal ☐ Support Worker ☐ Other: _______________

Primary Care Provider: _______________________ Phone Number: _____________________________

SECTION B: (if referring to multiple programs, please number priority of services)

Program Requested:		**Reason for Referral:**
#____ CAPS – Centralized Access to Psychiatric Services **(Physician/NP referral only)**	☐ Assessment ☐ Diagnostic Clarifications ☐ PHQ–9 attached	☐ Medication Recommendations ☐ Medication trials included ☐ GAD7 attached
#____ Urgent Access NP **(NH ED Physician Only)**	☐ Assessment ☐ Diagnostic Clarifications	☐ Medication Recommendations
#____ RAAM – Rapid Access to Addiction Medicine	☐ Alcohol ☐ Opiates	☐ Other:
#____ Seniors Mental Health **(Physician/NP referral only)**	☐ Assessment	☐ Diagnostic Clarifications ☐ Medication Recommendations
#____ Adult Group Therapy (check one diagnosis)	☐ Anxiety ☐ Bipolar ☐ Depression	☐ Emotion Dysregulation ☐ Schizophrenia ☐ Concurrent/Other:
#____ Day Hospital	☐ Complex mental health ONLY mood, anxiety or thought disorders ☐ Impairments with daily functioning	
#____ STAR – Skills Training And Recovery	**Must meet ALL the following criteria** ☐ History of trauma ☐ Severe emotion dysregulation ☐ Participate mixed gender groups	☐ Current trauma symptoms Impedes daily functioning

#____ Medication Clinic to complete this referral you must go to page 3 to input additional required information

#____ ECT Electroconvulsive Therapy to complete this referral, you must go to Page 4 for additional input

#____ rTMS Repetitive Transcranial Magnetic Stimulation to complete this referral, you must go to Page 5

#____ CTO Community Treatment Order **(Community referrals only)**	Assess suitability: ☐ 30+ days inpatient mental health admission within past 3 years ☐ 2 lengthy inpatient mental health admissions within past 3 years ☐ previous CTO in the past

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SECTION C: PRESENTING SYMPTOMS:

Current challenges / concerns: ____________________

Previous / Current Mental Health Diagnosis (**must indicate mild / moderate / severe** as per PHQ–9): ☐ attached PHQ–9

Previous / Current Medical Diagnosis: ____________________

Medication/Supplements (both psychiatric and non–psychiatric medication) ☐ Medication List attached / additional attached

Medication	Current	Dose	Frequency	Response and Adverse Effects
	☐ Yes ☐ No			
	☐ Yes ☐ No			
	☐ Yes ☐ No			
	☐ Yes ☐ No			
	☐ Yes ☐ No			
Medication Trials: ☐ No ☐ Yes (fill out below) **OR** ☐ Client declined trials				
Medication Trials	**Current**	**Dose**	**Frequency**	**Response and Adverse Effect**
	☐ Yes ☐ No			
	☐ Yes ☐ No			

Allergies: ____________________

SECTION D: RISK **Please complete the following chart:**

Problem	Within past 3 months		More than 3 months		Not Applicable	Details
	Yes	No	Yes	No		
Alcohol / Substance Use						
Physically Violent						
Suicidal Ideation						
Suicidal Attempts						
Self–Harming						
Homicidal Threat/Ideation						
Homeless / Risk Of						

Concerns regarding any immediate risk issues, please contact COAST or call 911. We do not provide crisis response services.

If answered yes above, please identify / report concerns: ____________________

Primary Care Referring (print & sign): ____________________ Billing #: ____________

Referring Number: ____________ Referral Fax: ____________ Referral Date: ____________

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Mental Health and Addictions

Additional Required Information – Medication Clinic:
For any enquiries, please call Intake at 905–378–4647 Ext. 49613

☐ NEW Niagara Health Medication Client **OR** ☐ ACTIVE Niagara Health Medication Client

Name of NH Psychiatrist referring:	
MUST HAVE Name of Psychiatrist providing follow up:	☐ referent will support Medication Clinic **OR** ______________________
Name and Dosage of Prescribed Long Acting Medication: ☐ LAI: ☐ Clozaril® (clozapine) New Client: ☐ CSAN #: ______________ ☐ attached CSAN Enrollment Form ☐ Generic Brand / Clozaril® ☐ Monitoring Portal: ______________	☐ Attached discharge prescription with # of refills for Medication Clinic Use (small orange)
Next dosage due date / dosage amount:	
Frequency of medication given	
Medication Start Date (dd/mm/yyyy):	
Date Medication / Injection Last Given (dd/mm/yyyy):	
Attached separate prescription for LAI / Clozaril® and these medications say "**Do Not Fill**" on discharge BPMH	☐ Yes
Clozaril® in client's hand at discharge from inpatient unit?	☐ Yes ☐ No ☐ Not Applicable
How often is blood work to be completed for Clozaril®?	☐ Not Applicable
Follow Up Appointment for Outpatient Medication Clinic?	☐ Yes ______________ ☐ No
Follow Up Appointment Made for Psychiatrist / NP?	☐ Yes ______________ ☐ No
Client Aware of Medication Clinic Location?	☐ Yes ☐ No
How is client paying for Medication? (ODSP, CPP, Trillium)	☐ Attached copy of private insurance medication plan ______________________
Pharmacy where drug card being used:	
Client has transportation to Medication Clinic?	☐ Yes ______________ ☐ No
Who is bringing client to appointment at clinic?	☐ Client ☐ Name/Contact #:
Additional Contact Person Name and Number?	☐ Yes ______________ ☐ No

Referring Unit (Internal Only):	CN (print/sign – Internal Only):

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Mental Health and Addictions

Additional Required Information – ECT – Electroconvulsive Therapy:
Clients **MUST** have had a psychiatric / mental health assessment by GP, psychiatrist or NP within past 6 months.
If not, please refer to CAPS for assessment and diagnostic clarification

Please fax all referrals to 905–704–4420. For any enquiries, please call Intake at 905–378–4647 Ext. 49613

Treatment – resistant depression	☐ Yes ☐ No
Major depressive disorder with psychotic feature	☐ Yes ☐ No
Unable to tolerate antidepressant medications	☐ Yes ☐ No
Mania non–responsive to pharmacological treatment	☐ Yes ☐ No
Acutely suicidal	☐ Yes ☐ No
Malnourished / dehydrated, rapidly deteriorating physical status	☐ Yes ☐ No
Schizophrenia – antipsychotic non–responsive	☐ Yes ☐ No
Prior ECT favourable response	☐ Yes ☐ No
Other indication for ECT	☐ Yes ☐ No

Previous ECT details (name of institution, describe the type of ECT, if bilateral / unilateral, number of treatments, response and any unusual side effects).

____

____

____

General Anaesthesia History: any complications with general anaesthetic? ☐ Yes ☐ No

____

____

____

Consent: Is the person competent to consent to treatment? ☐ Yes ☐ No
If "No" who is the substitute decision maker / contact number? ______________________________

____

Lab / Diagnostic Tests must be sent with this referral: CBC, TSH, B12, Sodium, Potassium, Chloride, Ca, Mg, Phosphate, AST, ALT, GGT, ALP, Bilirubin, BUN, Creatinine, Fe, Urinalysis, EKG and any other relevant tests / procedures / consultation notes

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Internal Use Only:

Anaesthesia Consult: ______________ **Physician Consult:** ______________ **First ECT:** ______________

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Mental Health and Addictions

Additional Required Information – rTMS – Repetitive Transcranial Magnetic Stimulation:
Clients **MUST** have had a psychiatric / mental health assessment by psychiatrist or NP within past 6 months.
If not, please refer to CAPS for assessment and diagnostic clarification

Please fax all referrals to 905–704–4420. For any enquiries, please call Intake at 905–378–4647 Ext. 49613

Indications for rTMS:

Major depressive disorder	☐ Yes ☐ No	**Please elaborate for each "Yes" indication**

Potential Contraindications for rTMS:

History of epileptic seizures	☐ Yes ☐ No	
History of stroke	☐ Yes ☐ No	
Family history of epilepsy	☐ Yes ☐ No	
History of syncopal episodes	☐ Yes ☐ No	
Head trauma with loss of consciousness	☐ Yes ☐ No	
Cardiac disease	☐ Yes ☐ No	
Cardiac arrhythmia	☐ Yes ☐ No	
Implanted cardiac pacemaker or defibrillator	☐ Yes ☐ No	
Implanted DBS or other neurostimulator	☐ Yes ☐ No	
Cochlear implant	☐ Yes ☐ No	
Medication infusion device	☐ Yes ☐ No	
Aneurysm clip or coils	☐ Yes ☐ No	
Metallic implant or other foreign body	☐ Yes ☐ No	
Ever have metal fragments in eye	☐ Yes ☐ No	
History of metal work	☐ Yes ☐ No	
History of spinal surgery	☐ Yes ☐ No	
Impairment of vulnerability of hearing	☐ Yes ☐ No	
History / current alcohol use	☐ Yes ☐ No	
Pregnancy	☐ Yes ☐ No	
Chronic neck / back pain	☐ Yes ☐ No	

Internal Use Only: ☐ **Previous rTMS** ☐ **Previous ECT**

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