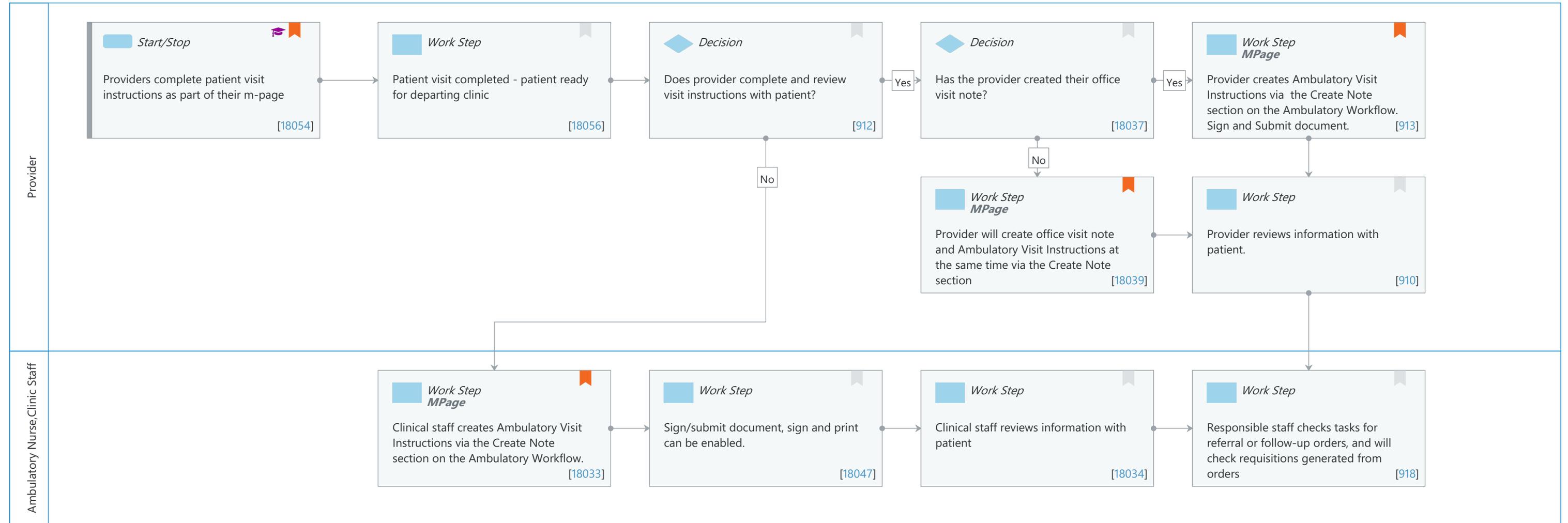


Future State: Ambulatory - Visit Instructions

Cerner Workflow ID: 42 (v. 20.0)

Client Workflow ID: 238

Last updated by Lezie Leduc, May 07, 2024 1:48pm (UTC -5 hours)



## Future State: Ambulatory - Visit Instructions

Cerner Workflow ID: 42 (v. 20.0) Client Workflow ID: 238

Last updated by Lezlie Leduc, May 07, 2024 1:48pm (UTC -5 hours)

**Workflow Details:**

Workflow Name: Ambulatory - Visit Instructions

Workflow State: Future State

Workstream: Discharge/Check Out

Venue: Ambulatory

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

**Workflow Summary:**

Service Line:

Related Solution(s): Cerner Millennium EMR - Ambulatory  
Cerner Oncology

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 42 (v. 20.0)

Client Workflow ID: 238

Workflow Notes:

Introduced By: WS 3

Validated By: WS 7

**Swim Lane:**

Role(s): Provider

Department(s):

Security Position(s): Physician - Primary Care  
Physician - Dermatology  
Physician - Endocrinology  
Physician - Nephrology  
Physician - Neurology  
Physician - Oncology  
Physician - Ophthalmology  
Physician - Otolaryngology  
Physician - Women's Health  
Physician - Urology  
Physician - Rheumatology  
Physician - Cardiovascular  
Physician - Pediatrics  
Physician - Sports Medicine  
Physician - Pulmonology

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Physician - Physical Medicine Rehab  
Physician - Podiatry  
Physician - Psychiatry  
Physician - Urgent Care  
Urgent Care - Nurse Practitioner  
Nurse Practitioner  
Urgent Care - Physician Assistant  
Physician Assistant

**Start/Stop** [18054]

Description: Providers complete patient visit instructions as part of their m-page

Step Impact: Training

**Work Step** [18056]

Description: Patient visit completed - patient ready for departing clinic

**Decision** [912]

Description: Does provider complete and review visit instructions with patient?

**Decision** [18037]

Description: Has the provider created their office visit note?

**Work Step** [913]

Description: Provider creates Ambulatory Visit Instructions via the Create Note section on the Ambulatory Workflow. Sign and Submit document.

Method: MPage

Comments: Provider can review any required components assessed through gap checking (green check mark=complete and red asterisk=incomplete)  
This helps to prevent incomplete documentation.

Each MPage can have up to 5  
different note types linked- including the Patient Discharge  
Summary and Provider Discharge Documentation

Can Sign/Print if patient does not  
have patient portal.

## Future State: Ambulatory - Visit Instructions

Cerner Workflow ID: 42 (v. 20.0) Client Workflow ID: 238

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**Work Step [18039]**

Description: Provider will create office visit note and Ambulatory Visit Instructions at the same time via the Create Note section

Method: MPage

Comments: Create note section can be found at the bottom of the Ambulatory Workflow mpage titled "Office Visit Documentation" or title localized by client to indicate both Office Visit Note and Ambulatory Visit Instructions.

**Work Step [910]**

Description: Provider reviews information with patient.

**Swim Lane:**

Role(s): Ambulatory Nurse  
Clinic Staff

Department(s):

Security Position(s): Ambulatory - MA  
Ambulatory - MA Templates  
Ambulatory - RN/LPN  
Ambulatory - RN/LPN Templates  
Urgent Care - Medical Assistant  
Urgent Care - Nurse

**Work Step [18033]**

Description: Clinical staff creates Ambulatory Visit Instructions via the Create Note section on the Ambulatory Workflow.

Method: MPage

Comments: Clinical staff can review any required components assessed through gap checking (green check mark=complete and red asterisk=incomplete) This helps to prevent incomplete documentation. Each MPage can have up to 5 different note types linked- including the Patient Discharge Summary and Provider Discharge Documentation

**Work Step [18047]**

Description: Sign/submit document, sign and print can be enabled.

**Work Step [18034]**

Description: Clinical staff reviews information with patient

## Future State: Ambulatory - Visit Instructions

Cerner Workflow ID: 42 (v. 20.0) Client Workflow ID: 238

Last updated by Lezlie Leduc, May 07, 2024 1:48pm (UTC -5 hours)

**Work Step [918]**

Description: Responsible staff checks tasks for referral or follow-up orders, and will check requisitions generated from orders