



## Future State: PowerTrials- Quick Pre-Screening

Cerner Workflow ID: 36550 (v. 1.0) Client Workflow ID: 822

Last updated by Fatima Mehmood, Feb 27, 2024 9:22am (UTC -4 hours)

**Workflow Details:**

Workflow Name: PowerTrials- Quick Pre-Screening

Workflow State: Future State

Workstream: Other

Venue: Acute Care  
Ambulatory

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

**Workflow Summary:**

Service Line:

Related Solution(s): PowerTrials

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

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Client Workflow ID: 822

Workflow Notes: PowerChart

Introduced By:

Validated By:

**Swim Lane: None**

Department(s):

Security Position(s):

**Start/Stop [4]**

Description: Navigate to the Research Organizer MPage in Powerchart

**Work Step [51]**

Description: From the Protocol List table, select the desired protocol. The detail pane is displayed.

Method: PowerChart

**Work Step [5]**

Description: In the detail pane, select the Prescreened Patients tab

Method: PowerChart

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**Work Step [6]**

Description: In the Prescreened Patients tab, select Quick Prescreening. The dialog box with prescreening criteria is displayed

Method: PowerChart/PPM

**Work Step [8]**

Description: In the Evaluation Start and Evaluation End Date boxes, enter the start and end date.

Method: PowerChart/PPM

**Work Step [10]**

Description: From the Evaluation By list, select a criterion. Encounter Date is automatically selected.

Method: PowerChart/PPM

**Work Step [85]**

Description: Select specific encounter types

**Work Step [83]**

Description: Select a specific facility

**Work Step [18]**

Description: Select a specific age range. Enter a beginning age in the Age 1 box and ending age in the Age 2 box.

**Work Step [20]**

Description: From the Sex list, a specific sex

**Work Step [22]**

Description: Select all or a specific ethnicity.

**Work Step [68]**

Description: From the Terminology Codes list, select a coding terminology to filter by and enter specific diagnosis codes in the Search box.

**Work Step [61]**

Description: Select which Race this will be used for screening

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**Decision [52]**

Description: Would you like to filter the cohort by Encounter type?

Method: PowerChart

**Decision [161]**

Description: Would you like to filter the cohort by Facility?

Method: PowerChart

**Decision [53]**

Description: Would you like to filter the cohort by Age?

Method: PowerChart

**Decision [54]**

Description: Would you like to filter the cohort by Sex?

Method: PowerChart

**Decision [55]**

Description: Would you like to filter the cohort by Ethnicity?

Method: PowerChart

**Decision [56]**

Description: Would you like to filter the cohort by Terminology Code?

Method: PowerChart

**Decision [57]**

Description: Would you like to filter the cohort by Race?

**Work Step [86]**

Description: If "Any" is selected, Encounter type is not used to evaluate for screening

**Work Step [84]**

Description: If "Any" is selected, Facility is not used to evaluate for screening

**Work Step [16]**

Description: Select Any. If Any is selected, age is not used to evaluate for screening

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**Work Step [82]**

Description: Select Any. If Any is selected, sex is not used to evaluate for screening

**Work Step [76]**

Description: If Any is selected, ethnicity is not used for evaluating the screening.

**Work Step [64]**

Description: Leave this blank if no terminology code qualification is needed.

**Work Step [26]**

Description: Select Any If Any is selected, Race is not used to evaluate for screening

**Work Step [28]**

Description: Select Execute. Your prescreening job has started. The status of the job can be monitored in the Prescreened Patients view.

Method: PowerChart/PPM

**Work Step [30]**

Description: Close the Report Output dialog box.

Method: PowerChart/PPM

**Work Step [32]**

Description: Close the Quick Prescreening dialog box.

Method: PowerChart/PPM

**Work Step [34]**

Description: Refresh Prescreen Patients tab to view progress

Method: PowerChart/PPM

**Work Step [38]**

Description: When the quick prescreening job is complete, the eligible patients are added to the Prescreened Patients list.

Method: PowerChart/PPM

**Decision [44]**

Description: Did you receive enough results?

Method: PowerChart/PPM

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**Work Step [154]**

Description: Quick Prescreening is complete

**Work Step [153]**

Description: Edit the rule parameters and re-run Quick Prescreening