



NO TOC HANDOVER - INPATIENT

HOSPITAL INFORMATION SYSTEM (HIS)

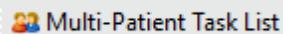
REHABILITATION – OCCUPATIONAL THERAPY, PHYSIOTHERAPY, SPEECH LANGUAGE PATHOLOGY, RECREATION THERAPY

This tip sheet is designed to assist therapists in understanding patient caseload in the event there is no transfer of care handover.

Viewpoints for Past, Current, and Future Tasking Information

The advanced multitasking capabilities of Cerner Millennium are designed to deliver a wealth of information.

1. Multi-Patient Task List (MPTL)



- a. New Consult Orders will task therapists with their *Acute/Inpatient Assessment* PowerForm. This will provide visibility to patients awaiting initial assessments.

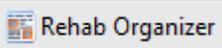
Task Description
PT Acute/Inpatient Assessment

- b. Treatment tasking – Acute/Inpatient Treatment PowerForms, will inform the therapists taking over caseload, that the patient is on caseload, awaiting follow up.

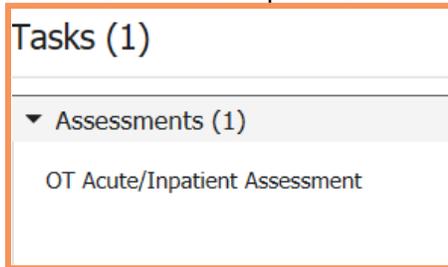
SLP Acute/Inpatient Treatment

- c. Task Status – these task statuses will be visible in the MPTL, by default:
 - i. **Pending** – the order was placed less than 1 hour ago.
 - ii. **Overdue** – the order was placed more than 1 hour ago.
 - iii. **InProcess** – the therapist started documenting on the patient, but the document was SAVED
 - iv. **Pending Validation** – student documentation is pending preceptor review and signature
- d. The *Order Details* column may provide more insight into the prescriber’s intentions of the consult order and the therapist’s intention of their Follow Up Order, including the order reason or any special instructions.

Order Details

2. **Rehab Organizer**  - must *Establish Relationships* with patients in order to review the **Tasks** and **Comments** columns.

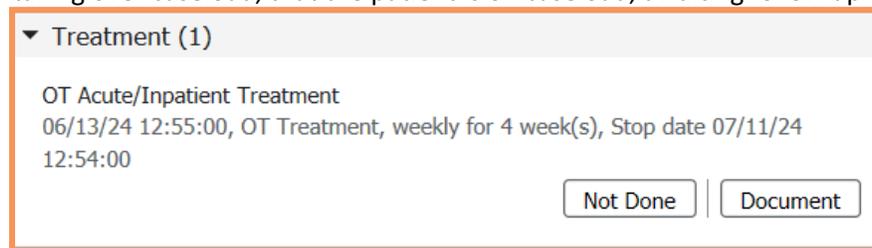
- a. New Consult Orders will task therapists with their Acute/Inpatient Assessment PowerForm. This will provide visibility to patients awaiting initial assessments.



Tasks (1)

- Assessments (1)
 - OT Acute/Inpatient Assessment

- b. Treatment tasking – Acute/Inpatient Treatment PowerForms, will inform the therapists taking over caseload, that the patient is on caseload, awaiting follow up.



Treatment (1)

OT Acute/Inpatient Treatment
06/13/24 12:55:00, OT Treatment, weekly for 4 week(s), Stop date 07/11/24 12:54:00

Not Done | Document

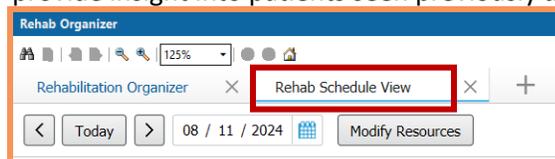
- c. The **Comments** column of the Rehab Organizer, may assist with additional information about the therapist’s involvement with the patient.



Comments

***Note:** This area of documentation is not included in the patient’s chart and is intended for use at the therapists’ discretion and preference. It is not a designated area for transfer of care information in accordance with practice standards of the department at this time.

- d. For those therapists working on inpatient units that are scheduled, reviewing the **Rehab Schedule View** Mpage, will show all patients scheduled for the current shift. This can provide insight into which patients are on therapy caseload. Adjusting the date can provide insight into patients seen previously and patients to be seen in the near future.



Rehab Organizer

Rehabilitation Organizer | Rehab Schedule View

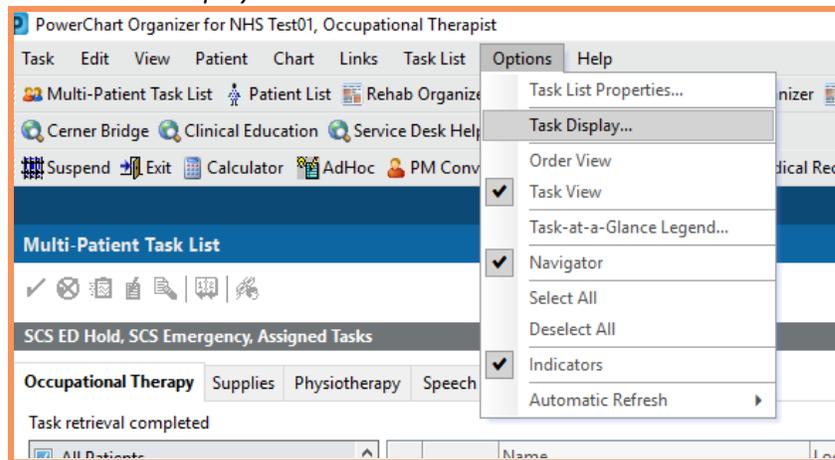
< Today > 08 / 11 / 2024 Modify Resources

Tasking Not Present on the Task List for Current Shift

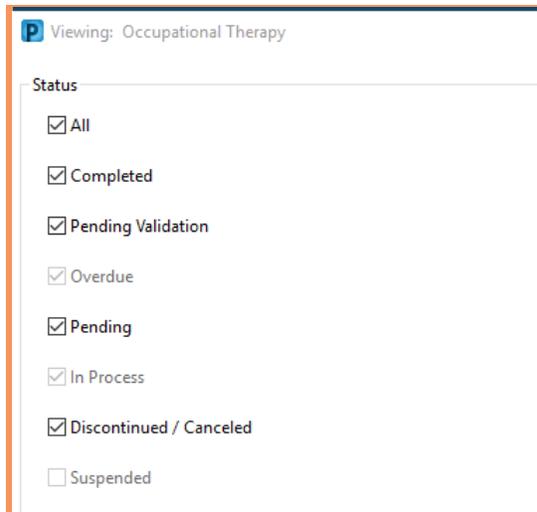
Because the MPTL display default settings show *Pending*, *Overdue*, *InProcess*, and *Pending Validation* statuses only, tasking may not be available for a patient during the current shift. This can make it challenging for the therapist to determine whether the patient has already been assessed, if a consult order was addressed, or if any follow up is pending.

1. Adjusting the MPTL default settings to show additional tasking information

- a. Choose *Options* above the Task Toolbar in PowerChart.
- b. Choose *Task Display...*



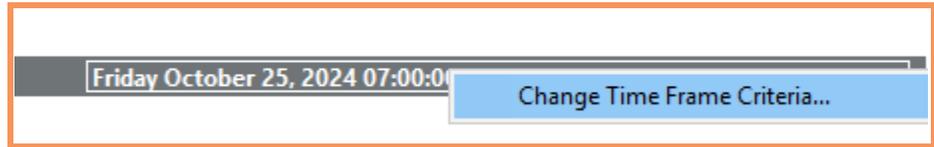
- c. Choose *All* tick box under Status.



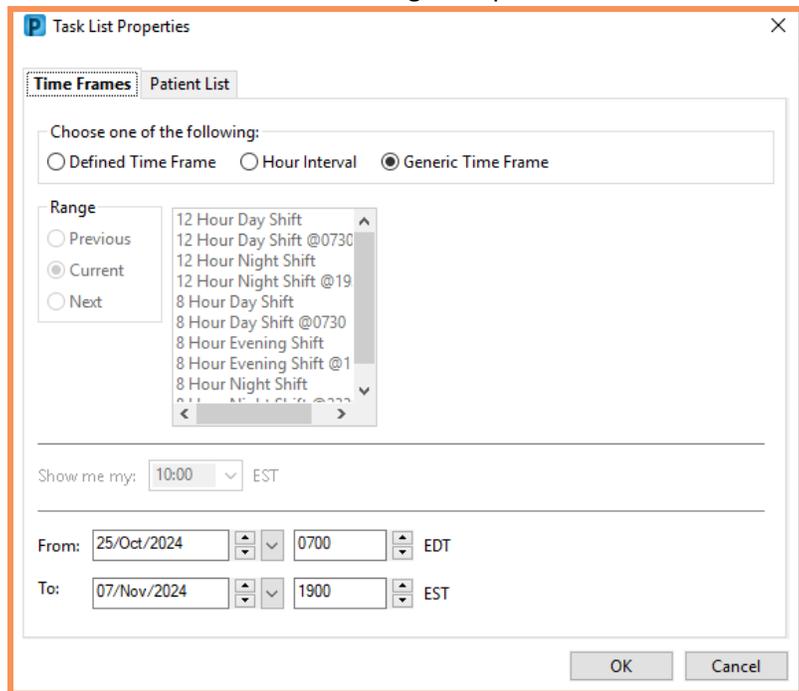
Ensure all boxes are checked off, including *Completed* and *Discontinued / Canceled*. *Suspended* option is non-existent at this time.

Click **OK** when done.

- d. Ensure to choose the correct time frame to review.
 - i. On the MPTL, right-click the grey bar with date and time. Choose *Change Time Frame Criteria*.



- ii. Choose the appropriate time frame to adjust the MPTL view to include assessment and treatment tasking from previous shifts.



- iii. Tasking that was completed and discontinued / canceled will display according to the time frame chosen. This will provide more insight into the previous therapist's involvement with the patient.

✓		*ZZREHAB, IPCLINICALREADINESSMA... 29/Oct/1959	SC ED / WR	11054709	Complete	2024-Oct-29 09:07	OT SMART
✓		*ZZREHAB, IPCLINICALREADINESSMA... 29/Oct/1959	SC ED / WR	11054709	Complete	2024-Oct-30 10:03	OT SMART
✓		*ZZREHAB, IPCLINICALREADINESSQRT 29/Oct/1979	SC ED / WR	11054710	Complete	2024-Oct-29 09:08	OT QRT As

Completed documentation

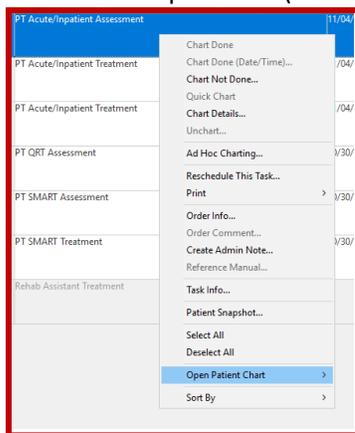
***Note:** Therapists can also adjust the time frame to look to future tasking, if a patient still seems to have no tasking associated in the past or present time frames.

Reviewing the Patient's Chart for Additional Assessment and Treatment Information

Once a therapist identifies that the previous therapist provided treatment in some capacity to the patient, including an initial assessment and/or treatment documentation, the current therapist can proceed to review the patient's chart.

1. Therapists review the patient's chart in PowerChart

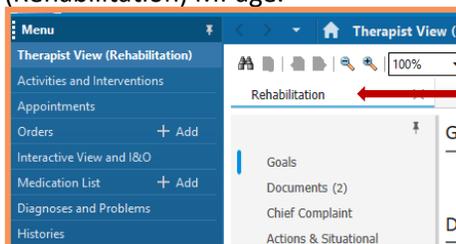
- a. To review the patient's chart:
 - i. From MPTL viewpoint, right-click the task, choose Open Patient Chart, and choose Therapist View (Rehabilitation) MPage.



- ii. From Rehab Organizer, click the patient's name hyperlink; this will open the patient's chart to the Therapist View (Rehabilitation) MPage by default.



- b. Review all patient information first by navigating through the Therapist View (Rehabilitation) MPage.

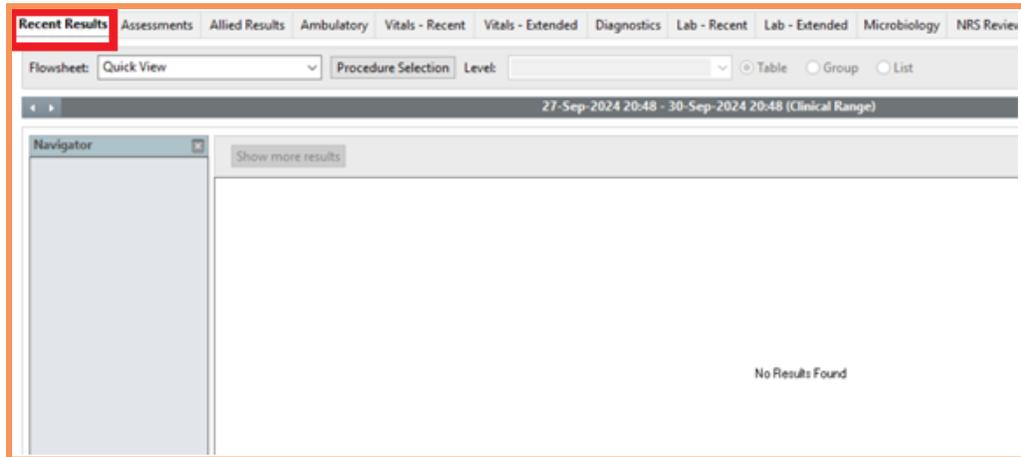


Therapist View
(Rehabilitation) MPage

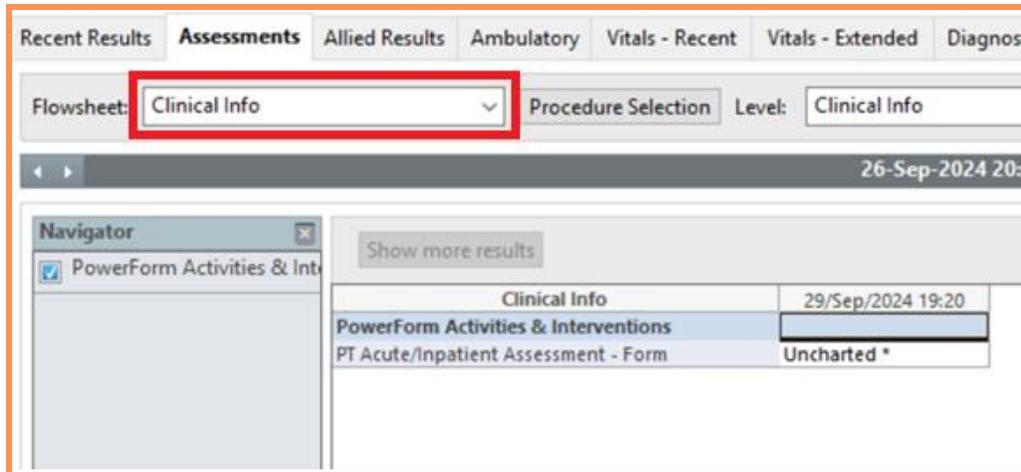
- c. You can review any items along the blue [Table of Contents](#).
- d. Review Orders by clicking on the **Orders** tab.
- e. Review any published documentation through the **Documentation** tab.
- f. Click on **Clinical Connect** to review any out of Region medical documentation.

2. Results Review for Treatment Flowsheets and Additional Rehab Information

- a. Navigate to **Results Review** from the blue Table of Contents in the patient's chart.
- b. The default tab is *Recent Results*.



- c. Choose to view the different Flowsheets by simply choosing them from the drop-down menu beside *Flowsheet*



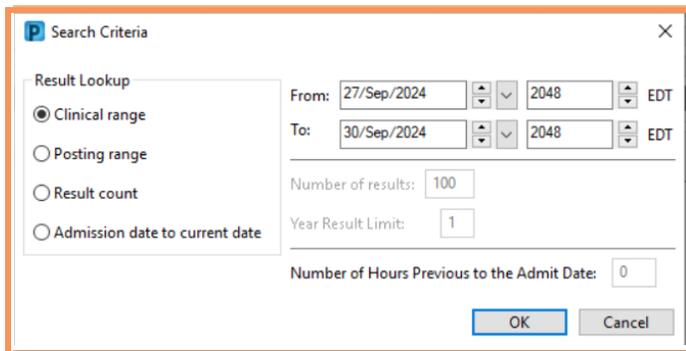
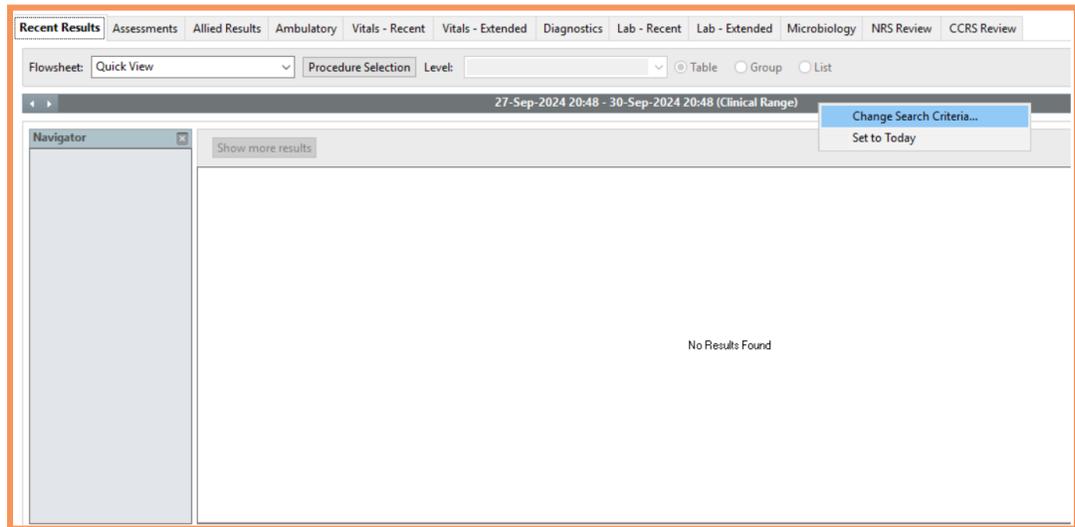
- d. Custom *Results Review Flowsheet* views are titled:
 - i. **Treatment Flowsheets**
 1. Review all therapy roles' treatment flowsheets in one location.
 - ii. **Rehab Goals**
 1. Review all Long-Term Goals, Short-Term Goals, and SMART Goals from each rehab discipline.



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- iii. **Rehab Assessments**
 - 1. Review all the special tests, data elements, outcome measures, etc. from each rehab discipline.
- iv. **Discharge Plan and Education**
 - 1. Review all Discharge Plan and Education from each rehab discipline.
- e. You can expand the date and time range visible within **Results Review** by right-clicking the existing date range, selecting *Change Search Criteria*. The Search Criteria window will open.



Adjust the time frame as needed.

Click OK when done.



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***Note:** Most recent information lists at the left of the flowsheet. As the flowsheet builds overtime, the information expands to the right, organized by date and time. This treatment flowsheet information is populating from the Therapist and Rehab Assistant/Rec Therapy Assistant/Communicative Disorders Assistant PowerForm documentation.

05-Jun-2024 15:47 - 08-Oct-2024 15:47 (Clinical Range)

Showing results from (10/Jun/2024 - 03/Jul/2024) [Show more results](#)

Treatment Flowsheets	03/Jul/2024 10:58	18/Jun/2024 00:36	17/Jun/2024 17:27	17/Jun/2024 17:24	17/Jun/2024 17:11	17/Jun/2024 16:38	14/Jun/2024 00:38	12/Jun/2024 09:43	11/Jun/2024 00:26	10/Jun/2024 17:37
PT Therapeutic Care Plan										
Therapeutic Activity #1			Testing for Re	Testing for Re	Testing for Re	Testing for Re	Balance Exs	Testing for Re	Testing for Re	Testing for Re
PT Therapeutic Activity #1 Assist Level						Minimal assis				
PT Therapeutic Activity #1 Instructions						Activity as toli				
PT Therapeutic Activity #1 Equipment		Bath Board	Bath Board	Bath Board	Bath Board	Grab bars, Pa	Bath Board	Bath Board	Bath Board	Bath Board
PT Therapeutic Activity #1 RA To Complete?		No	No	No	No	Yes	No	No	No	No
PT Therapeutic Activity #1 Response						Tolerated wel				
PT Therapeutic Activity #1 Completed		13/Jun/2024	25/Jan/2024	25/Jan/2024	25/Jan/2024	17/Jun/2024	14/Jun/2024	25/Jan/2024	25/Jan/2024	25/Jan/2024
Therapeutic Activity #2										
PT Therapeutic Activity #2 Assist Level		Therapy Pool	Therapy Pool	Therapy Pool	Therapy Pool	Gait training	Therapy Pool	Therapy Pool	Therapy Pool	Therapy Pool
PT Therapeutic Activity #2 Instructions		Setup, Visual	Setup, Visual	Setup, Visual	Setup, Visual	Mod A	Setup, Visual	Setup, Visual	Setup, Visual	Setup, Visual
PT Therapeutic Activity #2 Equipment		Grab bars	Grab bars	Grab bars	Grab bars	Hemi walker	Grab bars	Grab bars	Grab bars	Grab bars
PT Therapeutic Activity #2 RA To Complete?		Yes								
PT Therapeutic Activity #2 Response				able to carryc	able to carryc	Required rest				
PT Therapeutic Activity #2 Completed By		13/Jun/2024	117/Jun/2024	117/Jun/2024	117/Jun/2024	117/Jun/2024	14/Jun/2024	112/Jun/2024	111/Jun/2024	110/Jun/2024
Walking/Warm Up Exerc								NHS Test01, T		
Lower Extremity Exercise										
PT Therapeutic Activity #3 Assist Level		Therapy Pool	Therapy Pool	Therapy Pool	Therapy Pool	Bridging exs	Therapy Pool	Therapy Pool	Therapy Pool	Therapy Pool
PT Therapeutic Activity #3 Instructions		Setup	Setup	Setup	Setup	Distant S	Setup	Setup	Setup	Setup
PT Therapeutic Activity #3 Equipment		Grab bars	Grab bars	Grab bars	Grab bars	Other: Activit	Grab bars	Grab bars	Grab bars	Grab bars
PT Therapeutic Activity #3 RA To Complete?		Yes								
PT Therapeutic Activity #3 Response				Tolerated wel	Tolerated wel	able to carryc				
PT Therapeutic Activity #3 Completed		13/Jun/2024	117/Jun/2024	117/Jun/2024	117/Jun/2024	117/Jun/2024	114/Jun/2024	112/Jun/2024	111/Jun/2024	110/Jun/2024
PT Therapeutic Activity #3 Completed By								NHS Test01, T		

***Note:** The Results Review section of the patient’s chart provides therapists with additional information and insight into the patient’s ongoing treatment and progress.

Other Forms of Obtaining Patient Information

1. Communication

- a. Effective communication among team members, including other therapists and assistants within the direct care team, can offer valuable insights into a patient’s current caseload status and overall circumstances.
- b. Participating in medical rounds and care team meetings are key opportunities to gather information regarding a patient’s engagement with rehab.
- c. Reach out to Clinical Managers for any additional information.